The Wicks Group of Companies, L.L.C. is a private equity firm based in New York City that invests in lower-middle-market companies operating in selected segments of the information, education and media industries. Since its founding in 1989, Wicks has invested more than $1.2 billion of capital in 38 platform companies and more than 100 add-on acquisitions.

**INVESTMENT CRITERIA**

- **Company Size:** $5 - 20 million EBITDA (smaller for add-ons)
- **Industry Preferences:** Information, Education and Media
- **Strategy:** Sector Focused, Lower Middle Market, Control Investors
- **Investment Size:** $20 - 50 million of Equity
- **Investment Highlights:** Attractive market dynamics, Experienced management team, Proven investment strategy, Explicit risk mitigation, Demonstrated and consistent record of success

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<th>Media</th>
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<td>Post-secondary publishing and services</td>
<td>B2B and consumer niche publishing</td>
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<td>Business services and information</td>
<td>K-12 publishing and services</td>
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<td>Scientific and healthcare information</td>
<td>Remediation</td>
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<td>Affinity marketing services</td>
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<td>Consumer education</td>
<td>Music publishing</td>
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<td>Online education</td>
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</tbody>
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**OUR TEAM**

- **CRAIG B. KLOSK**
  Managing Partner & Co-Founder
- **DANIEL M. KORTICK**
  Managing Partner
- **DANIEL L. BLACK**
  Managing Partner
- **MAX VON ZUBEN**
  Managing Partner
- **THOMAS P. KEARNEY III**
  Principal
- **IRINA I. KRASIK**
  Vice President
- **CHIRAG SHAH**
  Senior Associate
- **ANDREIA SANTOS DE ARAUJO**
  Director of Operations & Accounting
- **CHRISTINE D. FLAHERTY**
  Office Manager

The information herein does not constitute an offer to sell or a solicitation of an offer to buy interests in any fund advised by The Wicks Group of Companies, L.L.C. (together with its affiliated funds, “Wicks”). Such an offer or solicitation will only be made to qualified investors through each respective fund’s offering documents and related subscription materials. This summary does not contain a complete description of Wicks and is subject to, and qualified in its entirety by reference to, each of the offering documents and related documents of the Wicks’ funds. The funds are subject to various risk factors and conflicts of interest that are described in detail in each of the funds’ offering documents.

An investment in the funds is speculative and involves a high degree of risk. Opportunities for withdrawal and transferability of interest are restricted, so investors may not have access to capital when it is needed. There is no secondary market for the interests and none is expected to develop. The funds are concentrated in specific certain investments and this lack of diversification may result in higher risk compared to a more diversified fund. An investor’s investment in a fund should be limited to the risk capital portion of its investment portfolio. For a complete discussion of the risks associated with investing in any of the Wicks’ funds, please see each fund’s offering memorandum.
**REPRESENTATIVE ACTIVE INVESTMENTS**

- **ANTENNA INTERNATIONAL**
  Cultural Education Provider

- **ARGYLE EXECUTIVE FORUM**
  C-Level Event Organizer

- **BISNOW (ALMOST) NEVER BORING**
  Commercial Real Estate News & Events

- **EZShield®**
  Identity Theft and Fraud Protection Services

- **Gladson**
  Retail Focused Database and Tech-Enabled Service Provider

- **INVO healthcare**
  Behavior Health & Special Education Services Provider

- **MANIFEST**
  Experience Design Agency

- **NEW MOUNTAIN LEARNING**
  Educational Publisher

- **SCI SOLUTIONS®**
  Healthcare-Related Software as a Service

- **SOUTHERN TECHNICAL COLLEGE**
  Post-Secondary Education

**REPRESENTATIVE REALIZED INVESTMENTS**

- **bend-on**
  Children’s Activity Products

- **Bonded services**
  Media Services Provider

- **Delta Education**
  Supplemental Education

- **THE GORDIAN GROUP®**
  Database Management/Software as a Service

- **LITTLE SPROUTS**
  Early Childhood Education

- **NORTHSTAR TRAVEL MEDIA**
  B2B Media & Information

- **Penn Foster**
  Online Education

- **SIGNAL OUTDOOR ADVERTISING**
  Out-of-Home Media

- **sundance publishing**
  Educational Publisher

- **WICKS BUSINESS INFORMATION**
  B2B Information Services

- **WICKS SPORTS INFORMATION, LLC**
  Sports Information

- **WILKS BROADCAST GROUP, LLC**
  Mid-Market Radio